idgard®

idgard – Auditor role

Efficient reporting for your audit preparation

With the new Auditor function, idgard offers companies
an effective solution to gain full transparency about the
authorization concept at administrator level and about
the activities in data rooms.

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Your Business Challenges

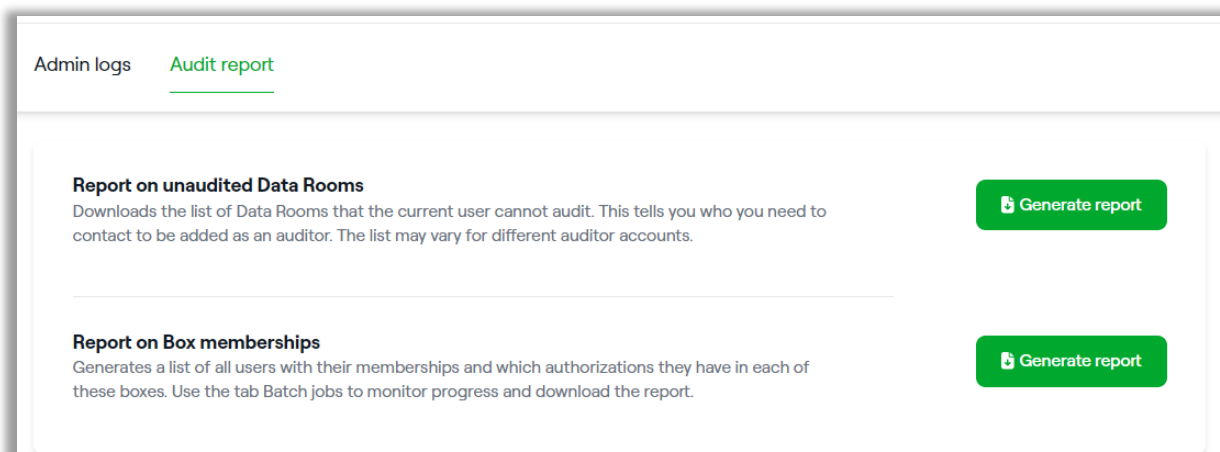Complex regulations and increasing compliance requirements
Companies that process sensitive data face a growing number of regulatory requirements. Regulations from institutions such as BaFin demand strict controls and documentation of data handling. Compliance requires comprehensive monitoring and documentation of all relevant activities.

Transparency
Companies, especially in highly regulated industries, must always be able to demonstrate compliance with regulatory requirements. They need detailed insights into all processes within their systems to prepare for audit requests, regulatory inquiries, and internal compliance and audit requirements. Lack of transparency can lead to financial penalties, loss of trust, and reputational damage.

Features - Auditor Role

With the new Auditor function, idgard offers companies an effective solution to gain full transparency about the authorization concept at administrator level and about the activities in data rooms. Note that this only applies to data rooms, which are the right tool for high data management requirements. Other box types cannot be audited and are not recommended for these scenarios. The Auditor role is designed to monitor and document all relevant activities in accordance with company policies and regulatory standards.
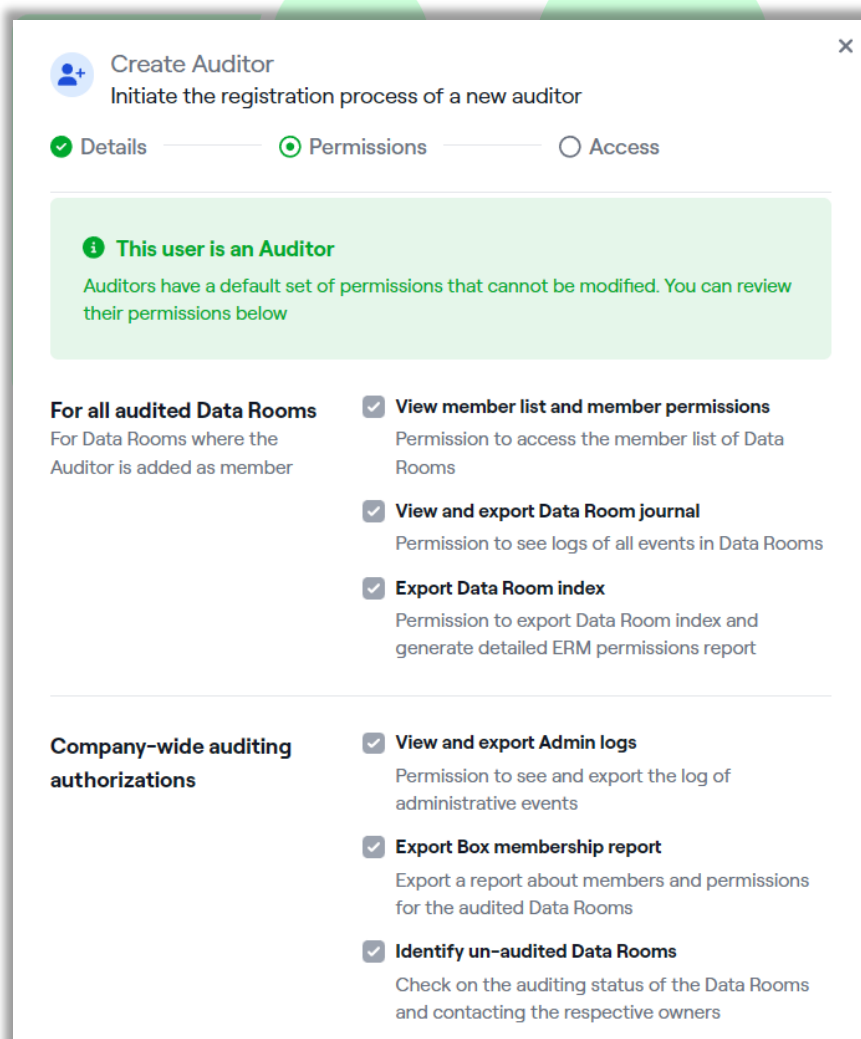
Admin logs   **Audit report**

Report on unaudited Data Rooms
Downloads the list of Data Rooms that the current user cannot audit. This tells you who you need to contact to be added as an auditor. The list may vary for different auditor accounts.

[Generate report]

Report on Box memberships
Generates a list of all users with their memberships and which authorizations they have in each of these boxes. Use the tab Batch jobs to monitor progress and download the report.

[Generate report]

Features – Auditor role

An Auditor has access to detailed activity reports and can export them to ensure transparency and compliance with legal requirements. The Auditor does not have access to the data in the data rooms, ensuring that the confidentiality of the information is never compromised. The Auditor can:

- View member lists and permissions for data rooms.
- Export and view data room journals.
- Export and view the admin log.
- View all users in the customer account.
- Export various detailed reports on data rooms and user activities.

For further information, visit: https://service.idgard.com/portal/en/kb/articles/the-auditor-role-in-idgard

Create Auditor
Initiate the registration process of a new auditor

✔ Details ——— ⦿ Permissions ——— ◯ Access

ℹ **This user is an Auditor**
Auditors have a default set of permissions that cannot be modified. You can review their permissions below

For all audited Data Rooms
For Data Rooms where the Auditor is added as member

☑ **View member list and member permissions**
Permission to access the member list of Data Rooms

☑ **View and export Data Room journal**
Permission to see logs of all events in Data Rooms

☑ **Export Data Room index**
Permission to export Data Room index and generate detailed ERM permissions report

Company-wide auditing authorizations

☑ **View and export Admin logs**
Permission to see and export the log of administrative events

☑ **Export Box membership report**
Export a report about members and permissions for the audited Data Rooms

☑ **Identify un-audited Data Rooms**
Check on the auditing status of the Data Rooms and contacting the respective owners

Benefits for Your Company

Sustainable Compliance and Efficiency Gains
The Auditor role ensures that companies can perform audits in data rooms or at the account/admin level either regularly or on an ad hoc basis without disrupting operations. This allows for efficient verification of compliance with internal and external guidelines. The Auditor can generate automated reports, minimizing manual effort and simplifying the audit process.

Targeted collaboration with various stakeholders such as compliance departments, internal audit teams, or external regulatory authorities is facilitated. Comprehensive transparency enables companies to respond more quickly to regulatory requests, identify risks early, and proactively implement and monitor their compliance strategy.

Additional Information

Corporate Brochure
idgard – The highly secure cloud solution for your business.

Features Overview
This brochure provides an overview of the features in idgard.

More Resources
Our resource page offers a range of whitepapers and brochures regarding different topics.

Our blog (in German)
Discover insights about digital collaboration in the cloud and secure data exchange in the virtual data room.
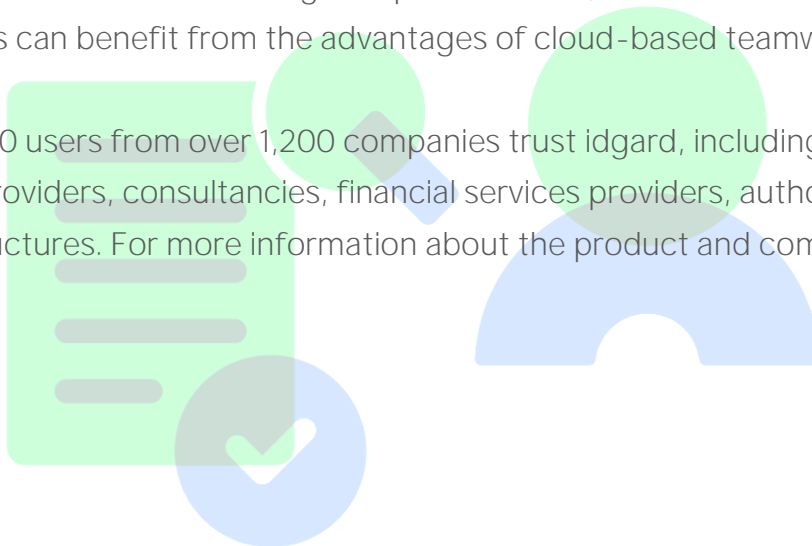
About idgard

idgard is a brand of uniscon GmbH, a TÜV SÜD Group company based in Munich. Founded in 2009, uniscon has been part of TÜV SÜD's digitalization strategy since 2017 and is one of Europe's leading secure cloud providers. With idgard, the company offers solutions for highly secure data exchange and virtual data rooms for legally compliant collaboration in the cloud.

idgard's vision is to become the most trusted global platform for secure digital collaboration, enabling all parties to conduct their business confidently, knowing that their content is secure at all stages of the data lifecycle. This security promise is based on three pillars that ensure the highest levels of data security and privacy: patented Sealed Cloud technology, which enables secure data processing in the cloud, independent certifications, and the high security and availability of the data centers where idgard operates. Thus, even industries with the strictest legal requirements can benefit from the advantages of cloud-based teamwork.

More than 200,000 users from over 1,200 companies trust idgard, including IT and communication providers, consultancies, financial services providers, authorities, and operators of critical infrastructures. For more information about the product and company, visit: www.idgard.com

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